



# Gazette

**ISSUE ID:00002018/J/30**

**CROSS BORDER MERGER GAZETTE**

**25th July 2018**

### **European Communities (Cross Border Merger) Regulations 2008**

Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 12 July 2018, concerning the proposed merger between the following companies:

S&P Global Ratings Europe Limited (registered in Ireland Company No.611431 and

Standard & Poor's Credit Market Services Europe registered with the Companies House of 4 Abbey Orchard Street, Westminster, London, SW1P 2HT, under number 0711478.

A copy of the court order is attached.

Registrar of Companies



4789218

THE HIGH COURT

COMMERCIAL

2018 No. 170COS

(2018 No.71COM)

THURSDAY 14 JUNE 2018

**BEFORE MR JUSTICE BARNIVILLE**

**IN THE MATTER OF AN APPLICATION UNDER REGULATION 13 OF THE  
EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS) REGULATIONS**

**2008 (SI 157/2008)**

**AND**

**IN THE MATTER OF S&P GLOBAL RATINGS EUROPE LIMITED**

**AND**

**IN THE MATTER OF AN APPLICATION UNDER REGULATION 14 OF THE  
EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS) REGULATIONS**

**2008 (SI 157/2008)**

**AND**

**IN THE MATTER OF S&P GLOBAL RATINGS EUROPE LIMITED AND  
STANDARD & POOR'S CREDIT MARKET SERVICES EUROPE LIMITED**

The Motion on behalf of S&P Global Ratings Europe Limited (the  
“Company”) and Standard & Poor’s Credit Market Services Europe Limited  
(collectively the “Merging Companies”) pursuant to notice of motion filed on the  
30<sup>th</sup> day of April 2018 seeking an Order pursuant to Regulation 14 of the European  
Communities (Cross-Border Mergers) Regulations 2008 (as amended) (the  
“Regulations”) confirming scrutiny of the legality of the proposed cross-border  
merger between the Merging Companies as regards that part of the merger procedure  
which concerns the completion of the cross-border merger coming on for hearing  
this day in the presence of Counsel for the Merging Companies

And upon reading the said Notice of Motion, the Affidavit of James Penrose filed on the 13<sup>th</sup> day of June 2018 and the documents and exhibits therein referred to, including a copy of the "*Irish Times*" newspaper of the 21<sup>st</sup> day of May 2018, a copy of the "*Irish Independent*" newspaper of the 21<sup>st</sup> day of May 2018, a copy of the "*International Edition of the Financial Times*" of the 22<sup>nd</sup> day of May 2018 and a copy of the "*Iris Oifigiúil*" publication of the 22<sup>nd</sup> day of May 2018 each containing an advertisement of the day and time appointed for the hearing of the said Notice of Motion herein

And on hearing said Counsel for the Merging Companies

And no other person attending on behalf of any creditor, member or other interested party of the Merging Companies

The Court doth make an order pursuant to Regulation 14 of the Regulations confirming scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the completion of the cross-border merger

And IT IS FURTHER ORDERED that the date and time on which the above merger is to have effect be set as 23:59 British Summer Time (UTC+1) on Saturday 30 June 2018

Liberty to the Merging Companies to apply

A COPY WHICH I ATTEST

*Michael Delany*  
.....  
FOR REGISTRAR

Michael Delany

REGISTRAR

Perfected: - 14<sup>th</sup> June 2018

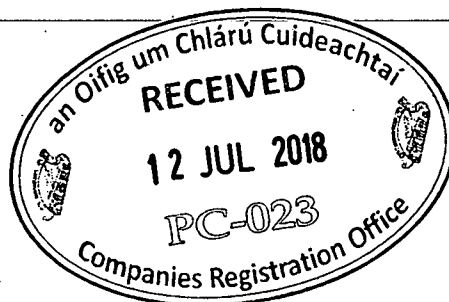
Matheson

Solicitors for the Merging Companies



COURTS SERVICE  
*An tSeirbhís Chúirteanna*

The Registrar of Companies,  
Companies Registration Office,  
Bloom House,  
Gloucester Place Lower,  
Dublin 1.



11 July 2018

**Re: In the matter of a Merger between S&P Global Ratings Europe Limited and  
Standard & Poor's Credit Market Services Europe Limited  
High Court Record Number 2018/ 170 COS (2018 No. 71 COM)**

Dear Registrar,

Pursuant to Order 75 Rule 22(5) of the Rules of the Superior Courts, please find enclosed an attested copy of an Order made on 14<sup>th</sup> day of June 2018 in the High Court in the above matter under Regulation 14 of the European Communities (Cross-Border Mergers) Regulations 2008.

Yours faithfully,

Michael Delany  
Registrar  
High Court

Encl/

cc: Matheson, Solicitors, 70 Sir John Rogersons Quay, Dublin 2