

**Notice of delivery of  
Common Draft Terms of Merger**

**CRO Gazette Notice**

Section 470(1)/(5)(b) Companies Act 2014

Company number

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CRO receipt date stamp & barcode

**Please complete using black typescript or BOLD CAPITALS, referring to explanatory notes**

**Company name**

*in full*


**Type of merger**

*note one*

- By acquisition     By formation of a new company     By absorption

**Company details**

*Note one and  
note two*

- A**  Copy of the Common Draft Terms of Merger is available from this website:

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Or

- B**  Copy of the Common Draft Terms of Merger is attached

Registered Office of the company:


Information relating to the Company is kept by the Registrar under registered number:

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Legal form of the company:

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Copies of the Common Draft Terms of Merger, the Directors' Explanatory Report, the Statutory Financial Statements and the Expert's Report (where relevant), are available for inspection by the members of the company at the registered office.

**Certification**

I hereby certify that the particulars contained in this form are correct and have been given in accordance with the Notes on Completion of Form DM1.

Signature

Name *in block letters or typescript*

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- Director     Secretary *note one*

Date

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**Presenter details**

*note three*

Name

Address

Telephone number

Email

DX number/Exchange

Person to whom queries can be addressed

	Fax number
	Contact Person
	Reference number

Section C does not need to be completed where the company has made available the Common Draft Terms of Merger on its website in accordance with Section 470(5) Companies Act 2014

**Particulars of other merging companies**

*Note two*

**C**

Name of Company:


Legal form of the company


Information relating to the Company is kept by the Registrar under registered number:

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Registered Office of the company


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Name of Company:


Legal form of the company


Information relating to the Company is kept by the Registrar under registered number:

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Registered Office of the company


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## NOTES ON COMPLETION OF FORM DM1

These notes should be read in conjunction with the relevant legislation.

**General** This form must be completed correctly, in full and in accordance with the following notes. Every section of the form must be completed.

Where "not applicable", "nil" or "none" is appropriate, please state.

Where the space provided on Form DM1 is considered inadequate, the information should be presented on a continuation sheet in the same format as the relevant section in the form. The use of a continuation sheet must be so indicated in the relevant section.

Irish registered company refers to a company incorporated in Ireland under the Companies Acts and does not include a company registered in Northern Ireland.

**note one** Please tick the relevant box.

**note two** Any change of registered office must be notified to the CRO. Form B2 ought to be used for this purpose. Form B2 can be filed free of charge at [www.core.ie](http://www.core.ie).

**note three** This section must be completed by the person who is presenting Form DM1 to the CRO. This may be either the applicant or a person on his/her behalf.

**PLEASE NOTE: A merger can only occur, where none of the companies involved is a public limited company and at least one of the companies involved is a private company limited by shares (LTD Company - registered under the Companies Act 2014).**

### Further information

**CRO address** When you have completed and signed the form, please file with the CRO. The Public Office is at Bloom House, Gloucester Place Lower, Dublin 1. If submitting by post, please send with the prescribed fee to the Registrar of Companies at:

Companies Registration Office, O'Brien Road, Carlow

DX: 271004      DX Exchange: Carlow 2

**Payment** If paying by cheque, postal order or bank draft, please make the fee payable to the Companies Registration Office. Cheques or bank drafts must be drawn on a bank in the Republic of Ireland.

**Please carefully study the explanatory notes above. A Form DM1 that is not completed correctly or is not accompanied by the correct documents or fee is liable to be rejected and returned to the presenter by the CRO pursuant to section 898 Companies Act 2014. Unless the document, duly corrected, is relogged in the CRO within 14 days, it will be deemed to have never been delivered to the CRO.**

**FURTHER INFORMATION ON COMPLETION OF FORM DM1, INCLUDING THE PRESCRIBED FEE, IS AVAILABLE FROM [www.cro.ie](http://www.cro.ie) OR BY E-MAIL [info@cro.ie](mailto:info@cro.ie)**