

**Statement of Affairs  
Receiverships**

Section 430(1)(b) Companies Act 2014

CRO receipt date stamp & barcode

Company number

|  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|

**Company name**

*in full*

**Please complete using black typescript or BOLD CAPITALS, referring to explanatory notes**

|  |
|--|
|  |
|--|

**Affidavit**

*note one*

We

|  |
|--|
|  |
|--|

Director       Other: Please state relationship

and

|  |
|--|
|  |
|--|

Director       Other: Please state relationship

make oath and say that the statement of affairs attached hereto, upon each page of which we have signed our names and the several lists thereunto annexed, upon each of which we have signed our names, are to the best of our knowledge and belief a full, true and complete statement of affairs of the above named company as at the following date:

|                                                               |                                                               |                                                               |
|---------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|
| Day                                                           | Month                                                         | Year                                                          |
| <table border="1" style="width: 20px; height: 15px;"></table> | <table border="1" style="width: 20px; height: 15px;"></table> | <table border="1" style="width: 20px; height: 15px;"></table> |

the date of the appointment of the receiver, showing the assets at the estimated realisable values and liabilities expected to rank.

**Statement continued overleaf**

**Presenter details**

*note two*

Person to whom queries can be addressed

Name  
Address

|  |
|--|
|  |
|  |

Telephone number

Email

DX number/Exchange

|  |                  |
|--|------------------|
|  | Fax number       |
|  | Contact Person   |
|  | Reference number |

**Statement continued**

*note three*

**And We make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1938.**

**Declared before me by**

*declarants's names in bold capitals or typescript*

Signatures of declarants *names of persons filing form*

**Declared before me** *name of witness in capitals*

*note one*

Commissioner for oaths

Peace commissioner

Notary public

Person authorised by \_\_\_\_\_ to take and receive statutory declarations

*insert authorising statutory provision*

**BY** *Declarant's names in bold capitals or typescript*

*note one*

**who is personally known to me**

or

**who is identified to me by**

**who is personally known to me**

or

**whose identity has been established to me before the taking of this Declaration by the production to me of:** *note one*

Passport no.

issued on

by the authorities of

which is an authority recognised by the Irish Government

or

National identity card no.

issued on

by the authorities of

which is an EU Member State, the Swiss Confederation or a Contracting Party to the EEA Agreement

or

Aliens Passport no.

issued on

*(document equivalent to a passport)*

by the authorities of

which is an authority recognised by the Irish Government

or

Refugee travel document no.

issued on

by the Minister for Justice and Equality

or

Travel document *(other than refugee travel document)*

issued on

by the Minister for Justice and Equality

*note four*

**At**

  
  

Signature of witness

This \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

**NOTE: ANY IDENTIFICATION INFORMATION SUPPLIED BY DECLARANT FOR THE PURPOSES OF MAKING THIS DECLARATION WILL BECOME A MATTER OF PUBLIC RECORD ON ITS RECEIPT IN THE CRO PURSUANT TO SECTION 891 OF THE COMPANIES ACT 2014.**



ESTIMATED TOTAL ASSETS AVAILABLE FOR PREFERENTIAL CREDITORS DEBENTURE HOLDERS SECURED BY A FLOATING CHARGE AND UNSECURED CREDITORS

Summary of Gross Assets

|                                                                 |  |   |
|-----------------------------------------------------------------|--|---|
| Gross realisable value of assets specifically pledged (Total 2) |  | € |
| Other Assets (Total 1)                                          |  | + |
| Gross Assets (Total 3)                                          |  | = |

Summary of Gross Liabilities

LIABILITIES

(to be deducted from surplus or added to deficiency as the case may be)

|           |                                                                                                                                                                                                    |  |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| €         |                                                                                                                                                                                                    |  |
|           | Secured Creditors (as Per List "B") to extent to which claims are estimated to be covered by Assets specifically pledged - from Assets Specifically Pledged - (I) or (II), whichever is the lesser |  |
|           | Preferential Creditors (as per List "C")                                                                                                                                                           |  |
|           | Estimated balance of assets available for Debenture Holders secured by a floating charge and Unsecured Creditors                                                                                   |  |
|           | Debenture Holders secured by a floating charge (as per List "D")                                                                                                                                   |  |
|           | Estimated Surplus/Deficiency as regards Debenture Holders <i>note five</i>                                                                                                                         |  |
|           | Unsecured Creditors (as per List "F")                                                                                                                                                              |  |
|           | Estimate unsecured balance of claims of Creditors partly secured on specific assets, brought from preceding page (III)                                                                             |  |
|           | Trade Accounts                                                                                                                                                                                     |  |
|           | Bills Payable                                                                                                                                                                                      |  |
|           | Outstanding Expenses                                                                                                                                                                               |  |
|           | Contingent Liabilities (State nature)                                                                                                                                                              |  |
| (Total 4) |                                                                                                                                                                                                    |  |

Estimated Surplus/Deficiency as regards Creditors *note five*

Being the difference between:

|                                 |  |
|---------------------------------|--|
| Gross Assets (Total 3)          |  |
| and Gross Liabilities (Total 4) |  |

|                               |           |
|-------------------------------|-----------|
| Issued and Called Up Capital: |           |
| Preference shares of          |           |
| each                          | Called Up |
| Ordinary shares of            |           |
| each                          | Called Up |

Estimated Surplus/Deficiency as regards Members (as per list "E") *note five*

**List "A"  
Assets not  
specifically pledged**

*note six*

| Full statement and nature of property                                                                    | Book Value<br>€ | Estimated to<br>produce € |
|----------------------------------------------------------------------------------------------------------|-----------------|---------------------------|
| Balance at Bank<br><i>State name of bankers</i>                                                          |                 |                           |
|                                                                                                          |                 |                           |
| Cash in hand<br>Marketable securities, viz.:-                                                            |                 |                           |
|                                                                                                          |                 |                           |
| Bills Receivable (as per Schedule I)<br>Trade Debtors (as per Schedule II)<br>Loans and advances, viz.:- |                 |                           |
|                                                                                                          |                 |                           |
| Stock in Trade                                                                                           |                 |                           |
|                                                                                                          |                 |                           |
| Work in progress                                                                                         |                 |                           |
|                                                                                                          |                 |                           |
| Freehold Property, viz.:-                                                                                |                 |                           |
|                                                                                                          |                 |                           |
| Leasehold Property, viz.:-                                                                               |                 |                           |
|                                                                                                          |                 |                           |
| Furniture, fittings, utensils etc.<br>Patents trade marks etc., viz.:-                                   |                 |                           |
|                                                                                                          |                 |                           |
| Investments, other than marketable securities, viz.:-                                                    |                 |                           |
|                                                                                                          |                 |                           |
| Other Property, Viz.:-                                                                                   |                 |                           |
|                                                                                                          |                 |                           |
| <b>Total €</b>                                                                                           |                 |                           |

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

**Schedule I List "A"**  
**Bills of Exchange**  
**Promissory Notes**

*note seven*

| No. | Name of Acceptor of Bill or Note | Address | Amount of Bill or Note € | Date when due | Estimated to produce € | Particulars of any property held as security for payment of Bill or Note |
|-----|----------------------------------|---------|--------------------------|---------------|------------------------|--------------------------------------------------------------------------|
|     |                                  |         |                          |               |                        |                                                                          |

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

**Schedule II List "A"**  
**Trade Debtors**

*note seven and eight*

| No. | Name | Residence & Occupation | Amount of Debt |            |       | Folio of Ledger or other book where particulars are to be found | When contracted |      | Estimated to produce € | Particulars of any securities held for debt |
|-----|------|------------------------|----------------|------------|-------|-----------------------------------------------------------------|-----------------|------|------------------------|---------------------------------------------|
|     |      |                        | Good €         | Doubtful € | Bad € |                                                                 | Month           | Year |                        |                                             |
|     |      |                        |                |            |       |                                                                 |                 |      |                        |                                             |

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

**Schedule III List "A"  
Unpaid Calls**

*note seven*

| Consecutive number | No. in share register | Name of Shareholder | Address | No. of shares held | Amount of call per share unpaid<br>€ | Total amount due<br>€ | Estimated to realise<br>€ |
|--------------------|-----------------------|---------------------|---------|--------------------|--------------------------------------|-----------------------|---------------------------|
|                    |                       |                     |         |                    |                                      |                       |                           |

Signature

\_\_\_\_\_

Director

Other

\_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director

Other

\_\_\_\_\_

*note one*

Name *in block letters or typescript*

\_\_\_\_\_

Date

\_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date

\_\_\_\_\_

**List "B"  
Assets specifically  
pledged & creditors  
fully or partly  
secured**

*note nine*

| Particulars of assets specifically pledged | Date when security given | Estimated value of security<br>€ | No. | Name of Creditor | Address & Occupation | Amount of debt<br>€ | Date when contracted | Consideration | Balance of debt unsecured<br>€ <i>note ten</i> | Estimated surplus from security<br>€ |
|--------------------------------------------|--------------------------|----------------------------------|-----|------------------|----------------------|---------------------|----------------------|---------------|------------------------------------------------|--------------------------------------|
|                                            |                          |                                  |     |                  |                      |                     |                      |               |                                                |                                      |

Signature

\_\_\_\_\_

Director

Other

\_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director

Other

\_\_\_\_\_

*note one*

Name *in block letters or typescript*

\_\_\_\_\_

Date

\_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date

\_\_\_\_\_

**List "C"**  
**Preferential**  
**creditors for rates,**  
**taxes, salaries,**  
**wages etc.**

*note seven*

| No. | Name of Creditor | Address & Occupation | Nature of claim | Period during which claim accrued due | Date when Due | Amount of claim € | Amount payable in full € | Balance not preferential € <i>note ten</i> |
|-----|------------------|----------------------|-----------------|---------------------------------------|---------------|-------------------|--------------------------|--------------------------------------------|
|     |                  |                      |                 |                                       |               |                   |                          |                                            |

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

**List "D"**  
**List of Debenture**  
**holders secured by**  
**a floating charge**

*note seven and eleven*

| No. | Name of Holder | Address | Amount € | Description of assets over which security extends |
|-----|----------------|---------|----------|---------------------------------------------------|
|     |                |         |          |                                                   |

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_



**List "E"  
Deficiency or  
Surplus Account**

*note twelve*

**Items Contributing to Deficiency (Or Reducing Surplus)**

|                                                                                                                                                             | Date | € |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|------|---|
| Excess (if any) of Capital and Liabilities over Assets on the as shown by Balance Sheet (copy annexed)                                                      |      |   |
| Net dividends and bonuses declared during the period from to the date of the Statement.                                                                     |      |   |
| Net trading losses (after charging items shown in note below) for the same period.                                                                          |      |   |
| Losses other than trading losses written off or for which provision has been made in the books during the same period (give particulars or annex schedule). |      |   |
| Estimated losses now written off or for which provision has been made for the purpose of preparing the statement (give particulars or annex schedule).      |      |   |
| Other items contributing to Deficiency or reducing Surplus.                                                                                                 |      |   |
| <b>Total</b>                                                                                                                                                |      |   |

**Items Reducing Deficiency (Or Contributing to Surplus)**

|                                                                                                                       | Date | € |
|-----------------------------------------------------------------------------------------------------------------------|------|---|
| Excess (if any) of Assets over Capital and Liabilities on as shown by Balance Sheet (copy annexed).                   |      |   |
| Net trading profits (after charging items shown in note below) for the period from the to the date of the Statements. |      |   |
| Profits and income other than trading during the same period (give particulars or annex schedule).                    |      |   |
| Other items reducing Deficiency or reducing Surplus.                                                                  |      |   |
| <b>Total</b>                                                                                                          |      |   |
| Deficiency/Surplus as shown by Statement                                                                              |      |   |

**Note as to Net Trading Profits and Losses**

Particulars are to be inserted here (so far as applicable) of the items mentioned below, which are to be taken into account in arriving at the amount of net trading profits and losses shown in this Account:-

|                                                                                               |  |
|-----------------------------------------------------------------------------------------------|--|
| Provisions for depreciation, renewals, or diminution in value of fixed assets                 |  |
| Charges for income tax and other taxation on profits                                          |  |
| Interest on debentures and other fixed loans                                                  |  |
| Payments to directors made by the company and required by law to be disclosed in the accounts |  |
| Exceptional or non-recurring expenditure:-                                                    |  |
| Less: Exceptional or non-recurring receipts:-                                                 |  |
| Balance, being other than trading profits or losses                                           |  |
| Net trading profits or losses as shown in Deficiency or Surplus Accounts above                |  |

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_  
*note one*

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_  
*note one*

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

**List "F"**  
**Unsecured**  
**Creditors**

*note seven and thirteen*

| No. | Name                                                                  | Address and Occupation | Amount of Debt € | Date when contracted | Consideration |
|-----|-----------------------------------------------------------------------|------------------------|------------------|----------------------|---------------|
|     | Unsecured balance of creditors partly secured - brought from List "B" |                        |                  |                      |               |
|     | Balance not preferential creditors - brought from List "C"            |                        |                  |                      |               |

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

**List "G"**  
**Statement of**  
**Affairs**

*note fourteen*

| List | Particulars                                                            | Remarks |
|------|------------------------------------------------------------------------|---------|
| A    | Assets not specifically pledged                                        |         |
| B    | Assets specifically pledged and creditors fully or partly secured      |         |
| C    | Preferential creditors for Rates, Taxes, Salaries, Wages and otherwise |         |
| D    | Debenture holders secured by floating charge                           |         |
| E    | Deficiency or Surplus Account                                          |         |
| F    | Unsecured creditors                                                    |         |

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

*note one*

Signature

\_\_\_\_\_

Director  Other \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

Name *in block letters or typescript*

\_\_\_\_\_

Date \_\_\_\_\_

## NOTES ON COMPLETION OF FORM E10

These notes should be read in conjunction with the relevant legislation.

**General** This form must be completed correctly, in full and in accordance with the following notes. Every section of the form must be completed.

Where the space provided on Form E10 is considered inadequate, the information should be presented on a continuation sheet in the same format as the relevant section in the form. The use of a continuation sheet must be so indicated in the relevant section and also noted on the relevant continuation sheet.

**note one** Tick the relevant box(es).

**note two** This section must be completed by the person who is presenting Form E10 to the CRO. This may be either the Receiver or a person on his/her behalf.

**note three** The statutory declaration **must be signed by either a practising solicitor, a commissioner of oaths, notary public, or peace commissioner.** Please see Information Leaflet No. 20 regarding declarations sworn abroad.

**note four** Full postal address must be given. A P.O. Box will not suffice.

**note five** These figures must be read subject to the following notes:-

There is no unpaid capital liable to be called up.

**or**

The nominal amount of unpaid capital liable to be called-up is   
estimated to produce

which is  which is not charged in favour of Debenture Holders.

The estimates are subject to costs of the Receivership and to any surplus or deficiency on trading pending realisation of the Assets.

**note six** Full particulars of every description of property not specifically pledged and not included in any other list are to be set forth in List "A". State nature of Stock in Trade and Work in Progress.

**note seven** The names are to be arranged in alphabetical order and numbered consecutively.

**note eight** If the debtor to the company is also a creditor, but for a less amount than his/her indebtedness, the gross amount due to the company and the amount of the contra account should be shown in the third column, and the balance only to be inserted under the heading

Amount of Debt thus € -  
Due to Company  
Less: Contra Account

No such claim should be included in List "F".

**note nine** List "B" does not include debenture holders secured by a floating charge. The names of the secured creditors are to be shown against the assets on which their claims are secured, numbered consecutively and are to be arranged in alphabetical order as far as possible.

**note ten** The balance is carried to List "F".

**note eleven** Separate lists must be furnished of holders of each issue of Debentures, should more than one issue have been made.

**note twelve** The period covered by this Account must commence on a date not less than three years before the appointment of the Receiver or, if the company has not been incorporated for the whole of that period, the date of formation of the company, unless the Receiver otherwise agrees.

**note thirteen** When there is a contra account against the creditor less than his claim against the company, the amount of the creditor's claim and the amount of the contra account should be shown in the third column and the balance only be inserted under the heading Amount of Debt, thus

Total amount of claim .....  
Less: Contra account .....

No such set-off should be included in Schedule I attached to List "A".

**note fourteen** In substitution for such of the lists "A" to "F" as will have to be returned blank. Where no entries are made on any one of the Lists "A" to "F" , the word "Nil" should be inserted in this column opposite the List or Lists thus left blank.

### Further information

**For Receiver** The receiver, within 2 months after the date of receipt of the statement on the form E10, should submit the form to the Companies Registration Office. Section 430(1)(c) Companies Act 2014

**CRO address** The Public Office is at Bloom House, Gloucester Place Lower, Dublin 1.  
If submitting by post, please send with the prescribed fee to the Registrar of Companies at:

The Companies Registration Office, O'Brien Road, Carlow  
DX number: 271004 DX Exchange: Carlow 2.

**Payment** If paying by cheque, postal order or bank draft, please make the fee payable to the Companies Registration Office. Cheques or bank drafts must be drawn on a bank in the Republic of Ireland.

**FURTHER INFORMATION ON THE COMPLETION OF FORM E10, INCLUDING THE PRESCRIBED FEE,  
IS AVAILABLE FROM [www.cro.ie](http://www.cro.ie) OR BY EMAIL AT [info@cro.ie](mailto:info@cro.ie)**