

Draft terms of merger of Irish registered public limited company with non-Irish public limited liability company(ies) to form SE which will be registered in Ireland

Article 2(1) and 21 of Council Regulation 2157/2001

Company number

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CRO receipt date stamp & barcode

Please complete using black typescript or BOLD CAPITALS, referring to explanatory notes

Company name

in full

Pursuant to Article 21 of Council Regulation 2157/2001/EC, a copy of the draft terms of merger of the company with non-Irish registered public limited liability company(ies) to form an SE which will be registered in Ireland.

Company details

note one

Registered office

Legal form and law which governs the company:

Information relating to the Company is kept by the Registrar under registered number:

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Certification

note two

I hereby certify that the particulars contained in this form are correct and have been given in accordance with the Notes on Completion of Form SE19

Signature

Name *in block letters or typescript*

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Director Secretary *note three*

Date

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Presenter details

note four

Name

Address

Telephone number

Email

DX number/Exchange

	Fax number
	Contact Person
	Reference number

Particulars of the company's arrangements for exercise of the rights of creditors and members

Arrangements made for the exercise of the rights of the creditors and any minority shareholders of the merging companies: *note five*

Full information on the arrangements made for the exercise of the rights of the creditors and any minority shareholders of the merging companies, may be obtained free of charge, from the following address:

Name and registered office address for the proposed Societas Europaea which will be formed as a result of the Irish registered public limited company partaking in the merger.

Proposed SE name

Proposed registered office for SE

Company e-mail address

Please nominate an e-mail address. The new certificate of incorporation will issue to this e-mail address in electronic format. This is required information.

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Particulars of other merging companies

Name and type of Company:

The registered office of the company:

The Company being an EC registered company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

Particulars of other merging companies

Name and type of Company:

The registered office of the company:

The Company being an EC registered company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

NOTES ON COMPLETION OF FORM SE19

These notes should be read in conjunction with the relevant legislation.

General This form must be completed correctly, in full and in accordance with the following notes. Every section of the form must be completed.

Where "not applicable", "nil" or "none" is appropriate, please state.

Where the space provided on Form SE is considered inadequate, the information should be presented on a continuation sheet in the same format as the relevant section in the form. The use of a continuation sheet must be so indicated in the relevant section.

For the purposes of this form, "EC registered company" is defined as a company formed under the law of a Member State of the European Communities, other than Ireland.

"Irish registered company" refers to a company incorporated in Ireland under the Companies Act 2014 and does not include a company registered in Northern Ireland.

note one The registered office should correspond with the CRO register. A form B2 is completed to change address details. Form B2 can be completed free of charge at www.cro.ie.

note two This form **must** be certified by a director or secretary of the company.

note three Please tick the appropriate box.

note four This section must be completed by the person who is presenting Form SE19 to the CRO on behalf of the company. This may be either the applicant or a person on its behalf.

note five Where space is considered inadequate, a continuation sheet should be completed, in the same format as the relevant section.

Further information

CRO address When you have completed and signed the form, please file with the CRO. The Public Office is at Bloom House, Gloucester Place Lower, Dublin 1. If submitting by post, please send with the prescribed fee to the Registrar of Companies at:

New Companies Section, Companies Registration Office,
Bloom House, Gloucester Place Lower, Dublin 1.

Payment If paying by cheque, postal order or bank draft, please make the fee payable to the Companies Registration Office. Cheques or bank drafts must be drawn on a bank in the Republic of Ireland.

Please *carefully* study the explanatory notes above. A Form SE19 that is not completed correctly or is not accompanied by the correct documents or fee is liable to be rejected and returned to the presenter by the CRO pursuant to section 898 Companies Act 2014. Unless the document, duly corrected, is relogged in the CRO within 14 days, it will be deemed to have never been delivered to the CRO.

FURTHER INFORMATION ON COMPLETION OF FORM SE19 INCLUDING THE PRESCRIBED FEE, IS AVAILABLE FROM www.cro.ie OR BY E-MAIL info@cro.ie